

## 12<sup>th</sup> Annual Bookkeeper/Administration Meeting Invitation

Please mark your calendars to attend one of the interactive sessions where we will discuss the daily administration of your Employee Benefit Plan. We strongly encourage your Bookkeeper, Superintendent, Business Manager, Human Resources Dept., Payroll Staff, to attend. The meeting agenda will follow. If there are particular items of interest please let us know via the Meeting Suggestions/Comments section below or email to [Krista.Breakfield@meritain.com](mailto:Krista.Breakfield@meritain.com).

Given the widespread locations of the participating schools, we have arranged three meeting dates in an effort to better accommodate your schedules and reduce your driving time.

### PLEASE WATCH YOUR EMAIL FOR FOLLOW UP INFORMATION ABOUT THE MEETING.

**Special Note to those who are new to the Egyptian Trust or haven't attended this meeting in the past –**

This is a great time to not only learn about the daily employer responsibilities as a Trust Participant but a time to visit with your peers, gain insight to all the Trust product offerings, get your questions answered, and meet all of the vendors who handle administration of all the Egyptian Trust programs. It is interactive and informal but **very** informative. If you have any questions about the content or advantages of attending, please feel free to reach out to the other Egyptian Trust Participating Employers and get their feedback!

This is a meeting you don't want to miss~

We Hope To See You All There!

**We kindly request you complete this form listing all who will attend by name and return it to us as soon as possible in order to ensure we have adequate supplies to accommodate all attendees. Please respond at your earliest convenience to:**

[Krista.Breakfield@meritain.com](mailto:Krista.Breakfield@meritain.com)      Fax: 888.525.2799

District: \_\_\_\_\_

Attendees: \_\_\_\_\_

\_\_\_\_\_

Meeting Suggestions/Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**LOCATION**

**Wednesday, July 25, 2012**  
9:00am–no later than 2:00pm  
  
Oak Terrace Resort  
100 Beyers Lake Road  
Pana, IL 62557  
Phone: 800.577.7598  
  
No. of Attendees: \_\_\_\_\_

**Thursday, July 26, 2012**  
9:00am–no later than 2:00pm  
  
Rend Lake Resort  
11712 E. Windy Lane  
Whittington, IL 62897  
Phone: 800.633.3341  
  
No. of Attendees: \_\_\_\_\_

**Friday, July 27, 2012**  
9:00am–no later than 2:00pm  
  
Four Points by Sheraton  
319 Fountains Parkway  
Fairview Heights, IL 62208  
Phone: 618.622.9500  
  
No. of Attendees: \_\_\_\_\_

\_\_\_\_\_ I regret our school/  
district is unable to attend.

**Breakfast and lunch will be provided.**